

Fig. 1

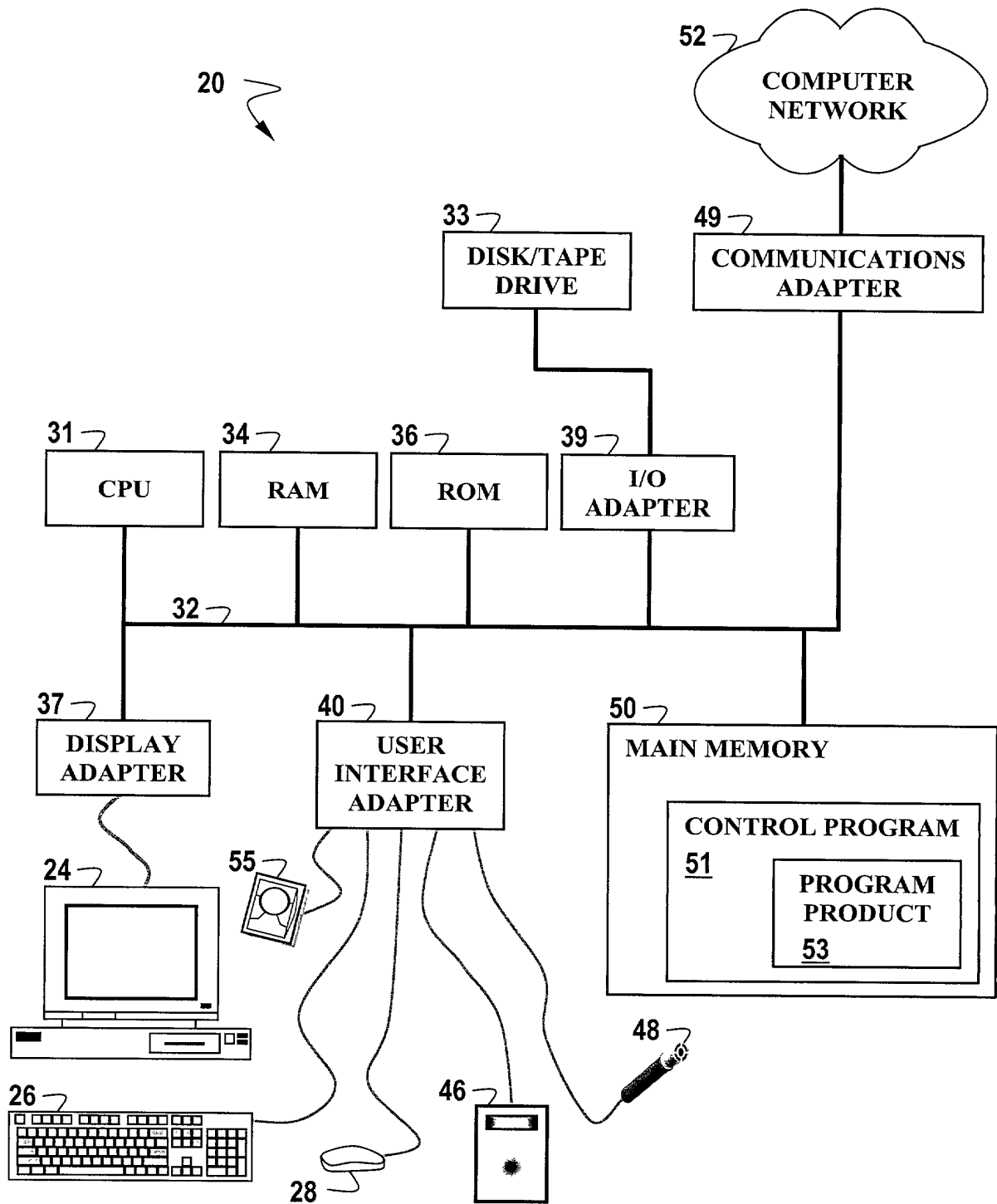


Fig. 2

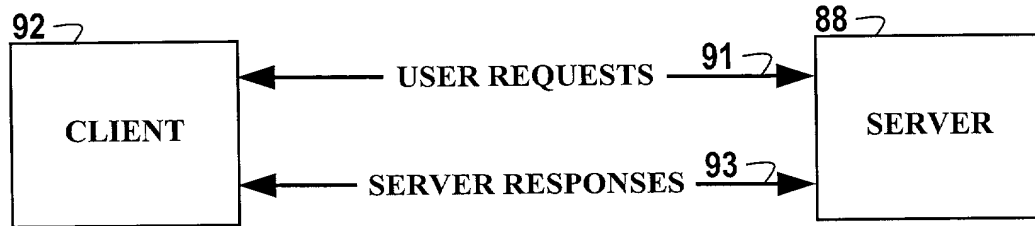


Fig. 3

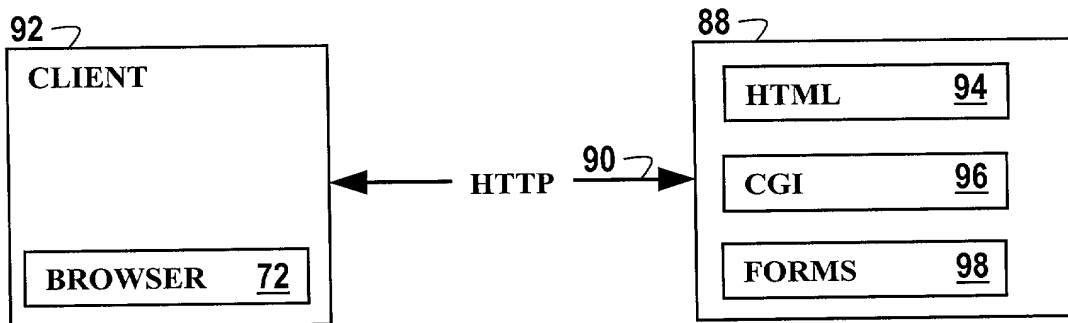
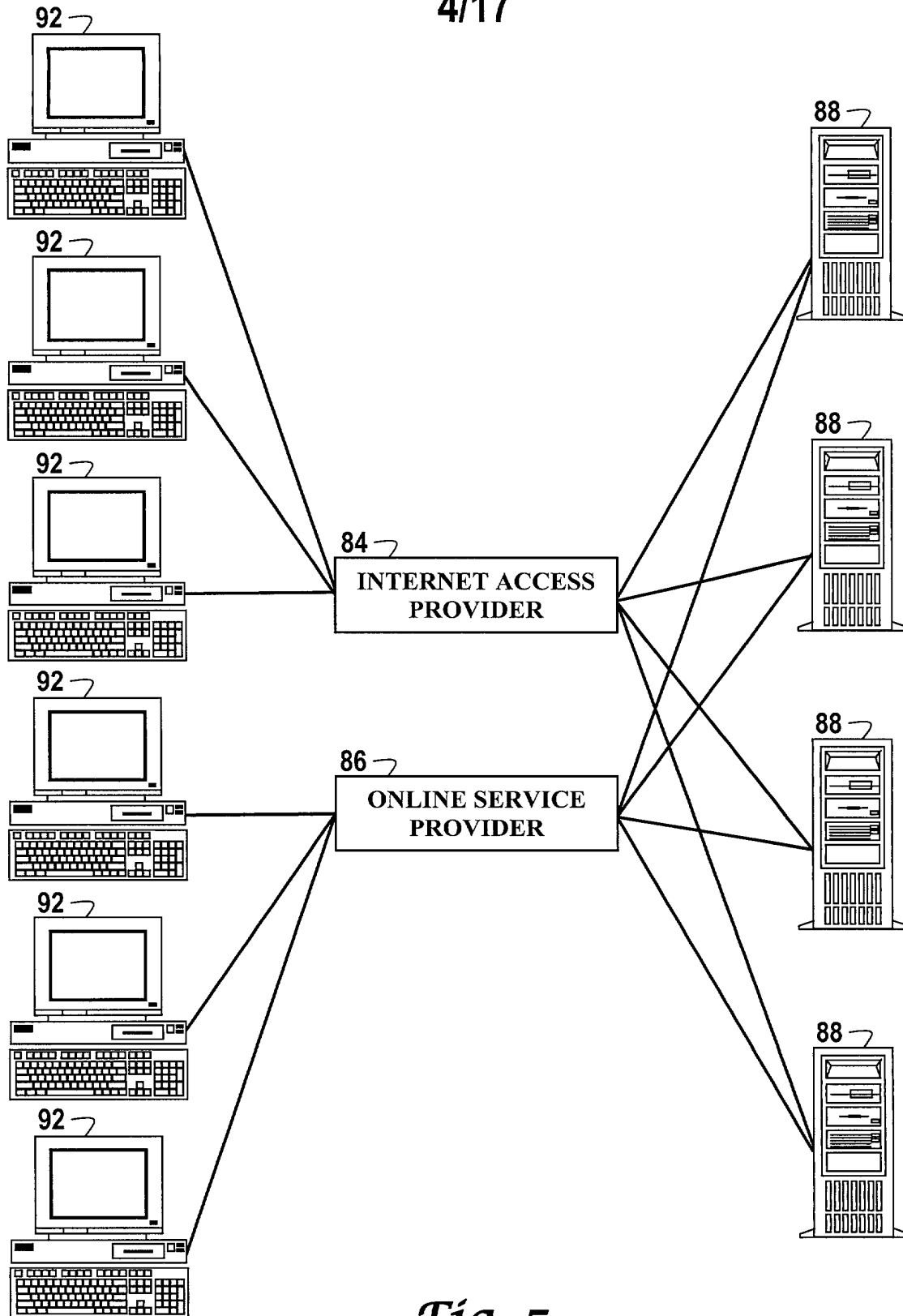


Fig. 4

*Fig. 5*

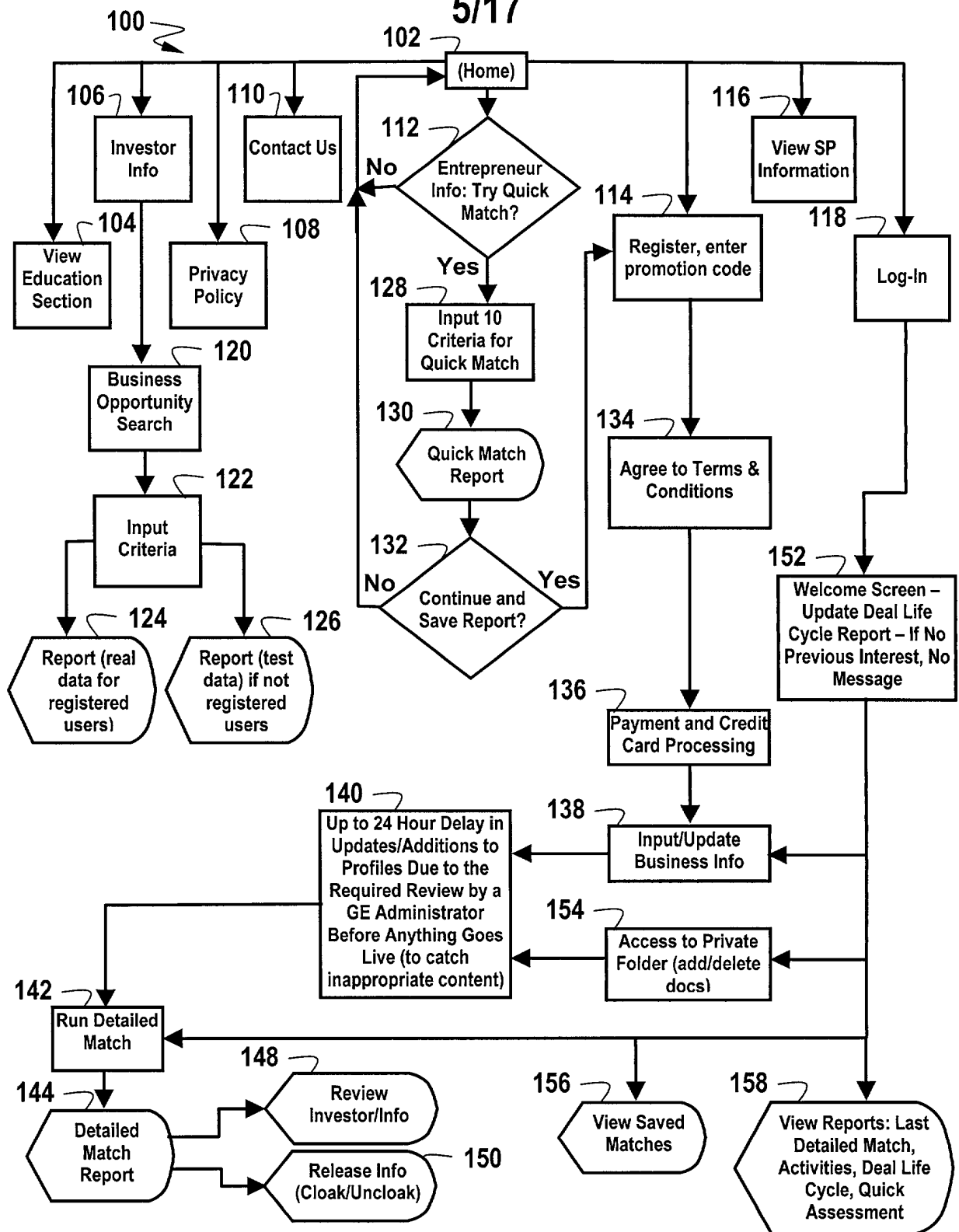


Fig. 6

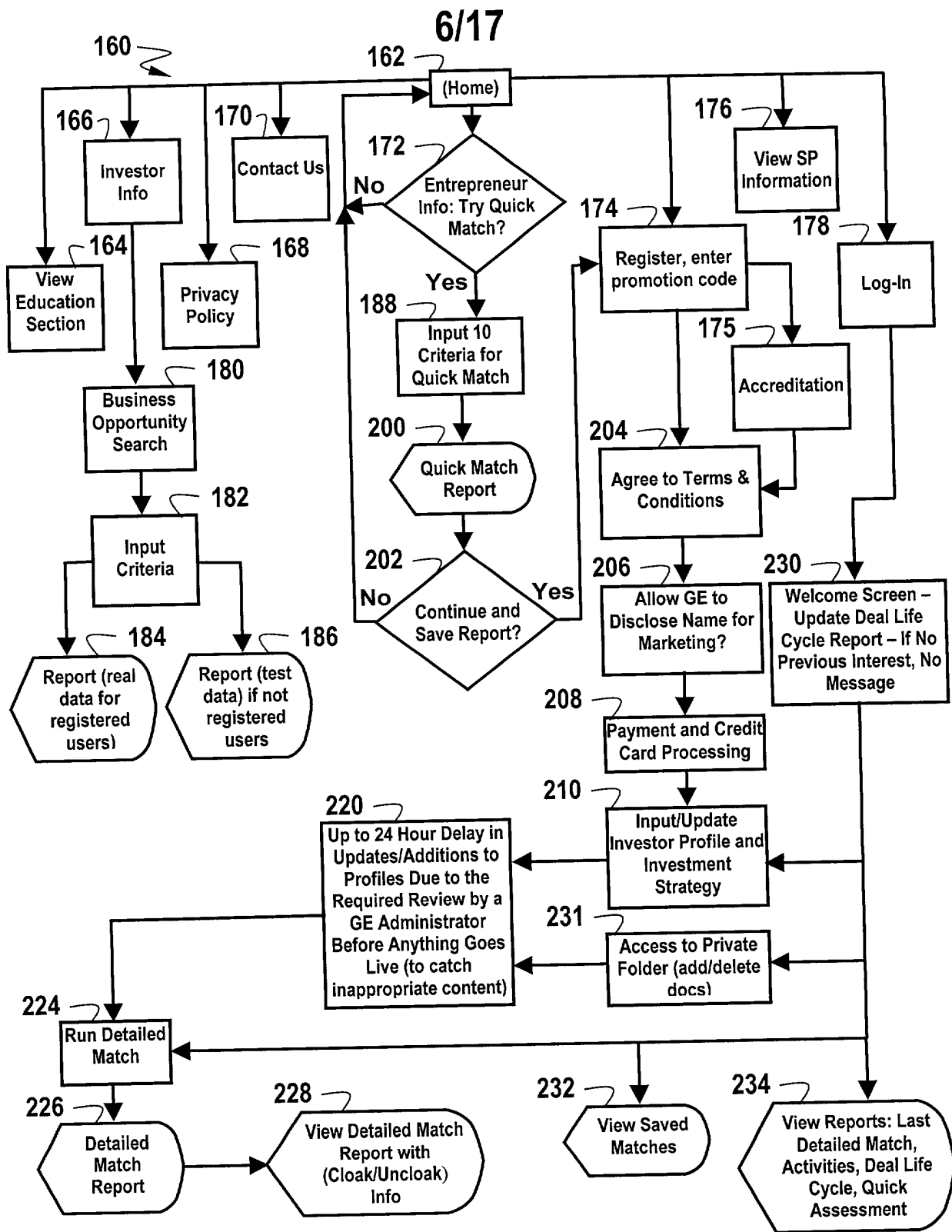


Fig. 7

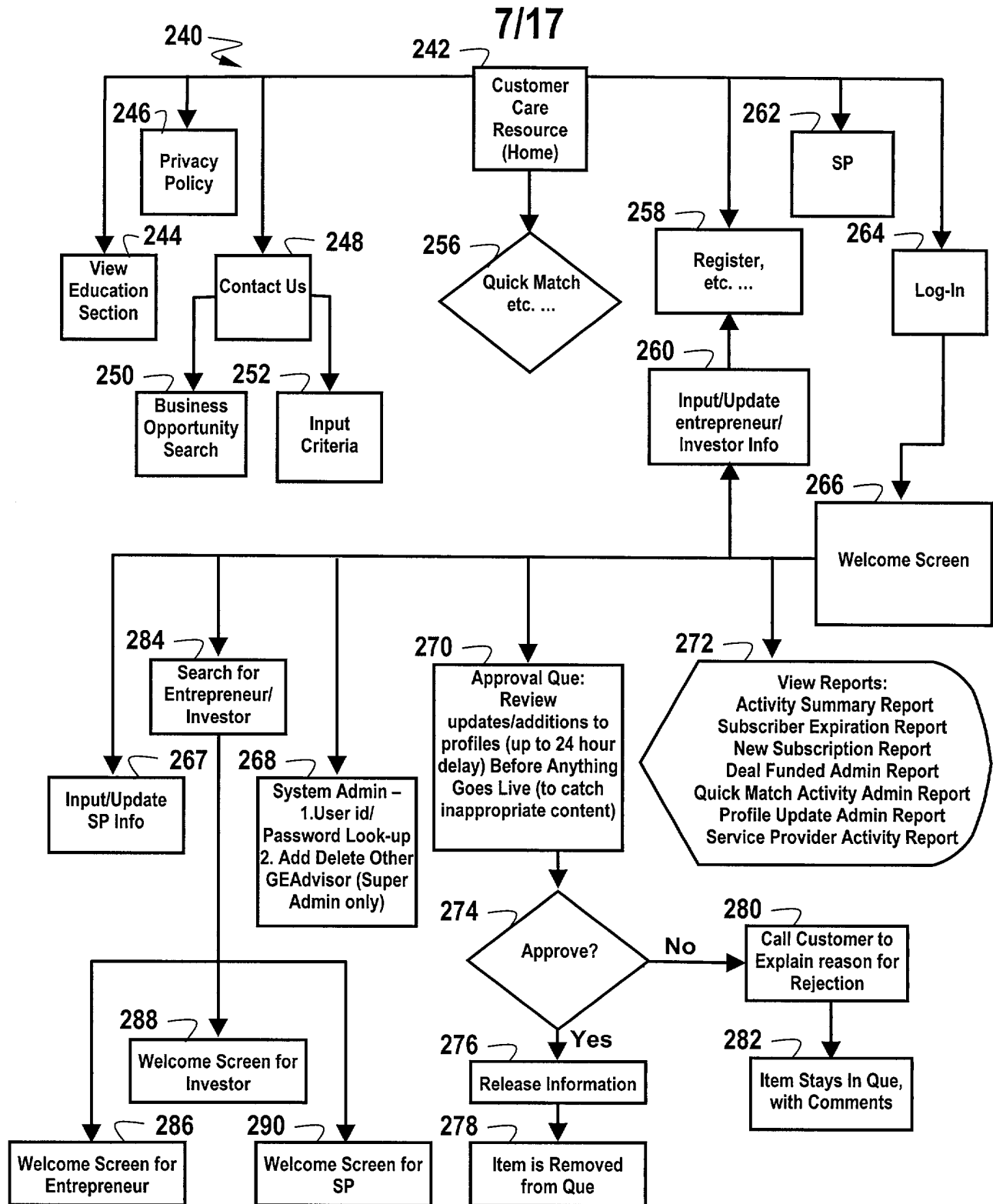
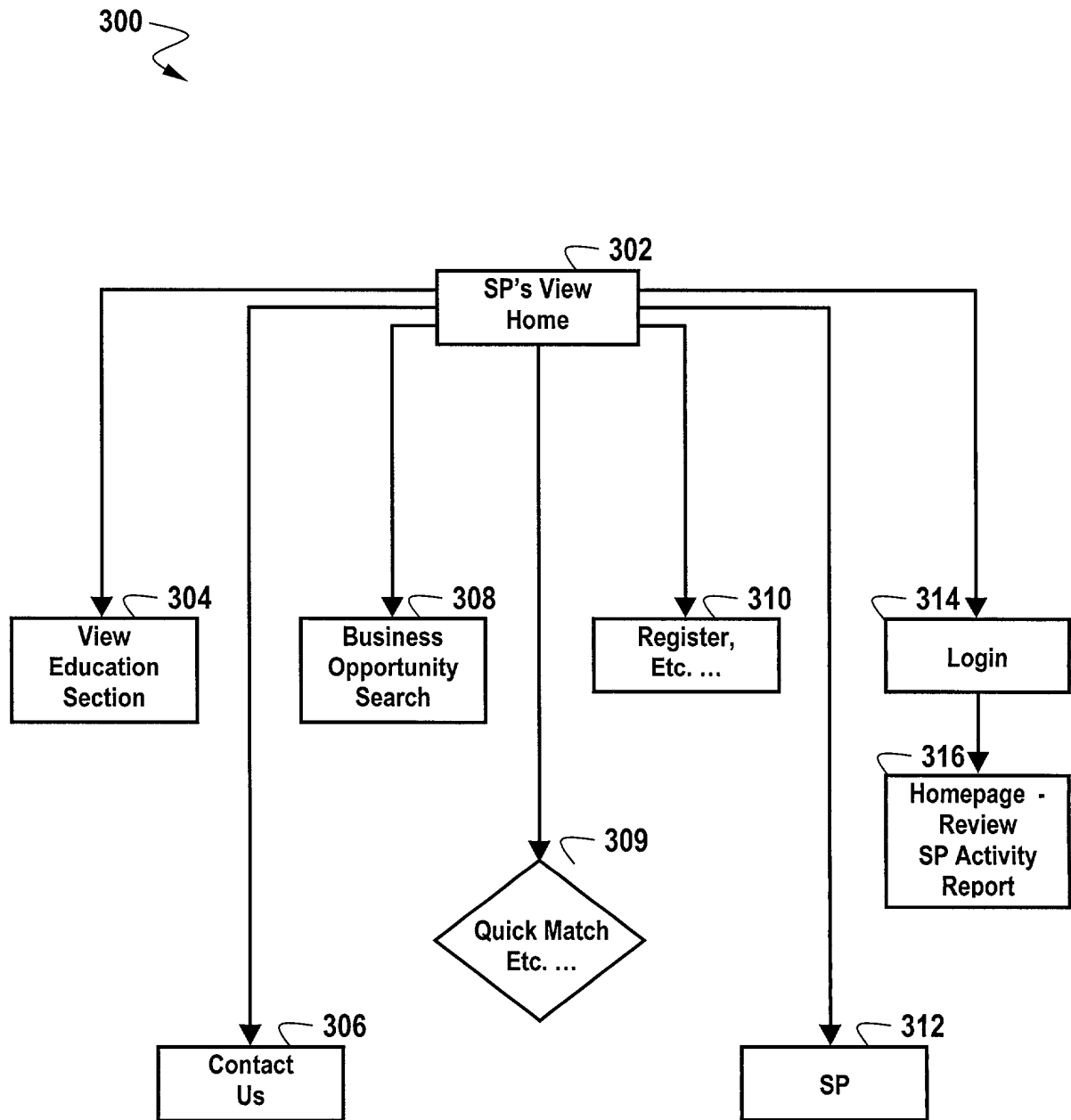


Fig. 8

*Fig. 9*

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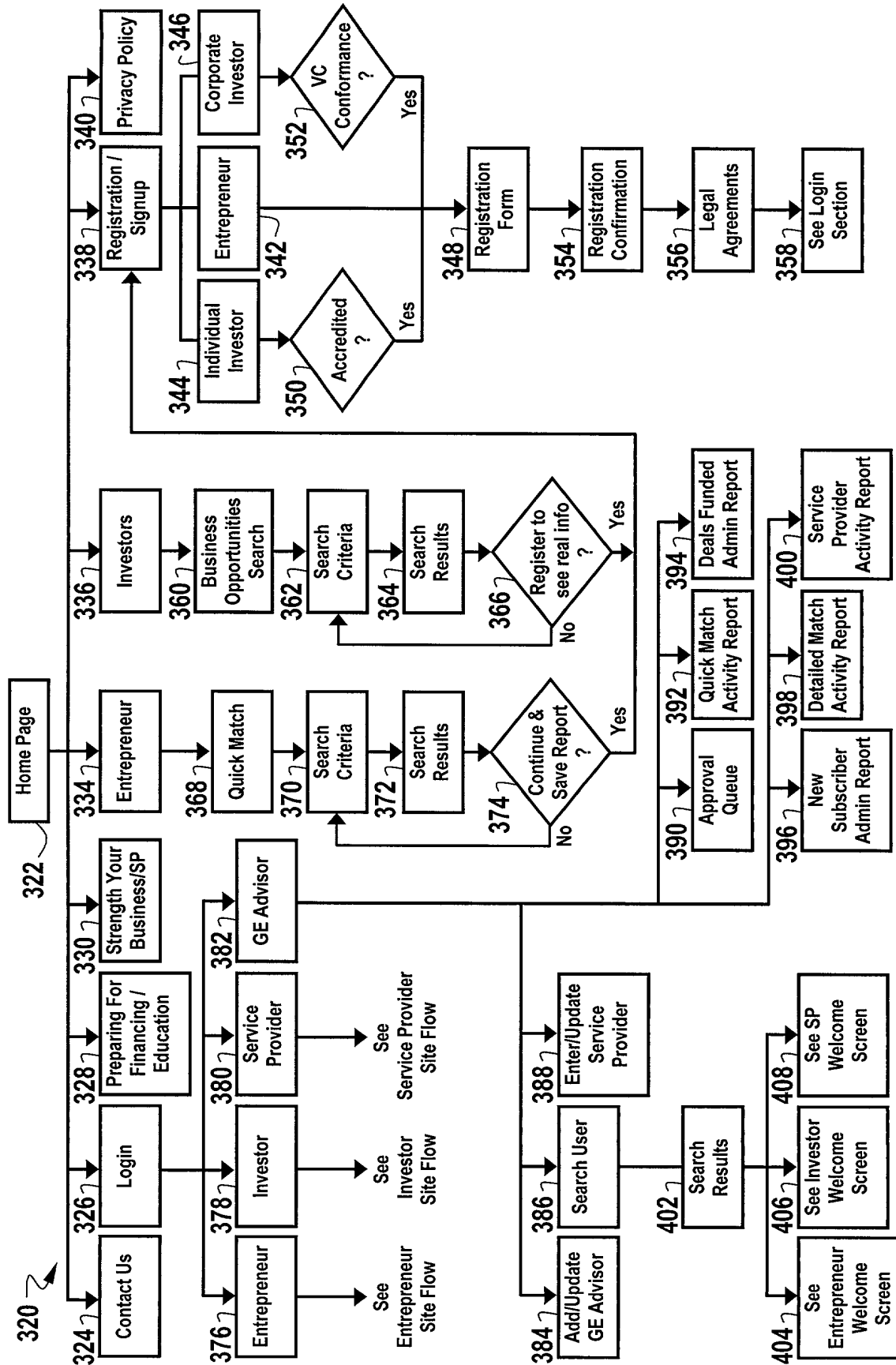


Fig. 10

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Welcome to VentureMine

VentureMine is the new meeting ground for ideas and money – connecting Entrepreneurs seeking private equity with investors seeking business opportunities.

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Fig. 11

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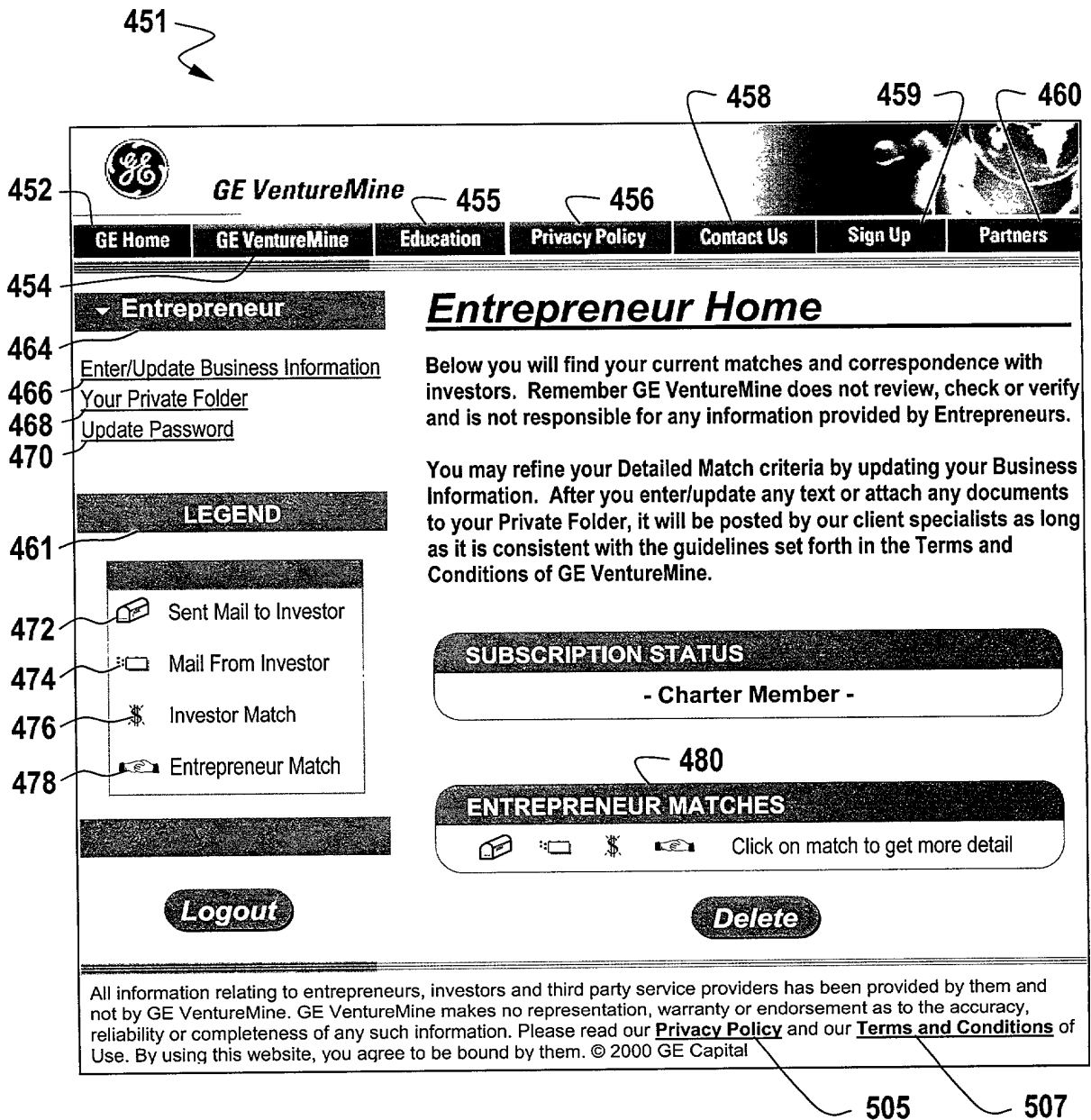


Fig. 12

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Entrepreneur

About Your Business

Business Information

To match you with Investors looking for opportunities like yours, please provide us with some information about your business. If you do not enter anything on this screen, you will not be matched with potential investors.

*Protecting your privacy is very important to us. Our goal is to treat your information with respect and in accordance with our **Privacy Policy**.*

All fields on this page are required (*)

***Stage**

Early Stage Financing	<input checked="" type="radio"/> Seed	<input type="radio"/> Start-Up	<input type="radio"/> First-Stage
Expansion Financing	<input type="radio"/> Second-Stage	<input type="radio"/> Third-Stage	
Later Stage Financing	<input type="radio"/> Bridge		
Acquisition/Buyout	<input type="radio"/> Acquisition	<input type="radio"/> MBO/LBO	

***Industry**

We want to make sure we capture your industry accurately. Each field you select will further narrow your industry designation. Please be patient as we customize each subsequent level for you.

*Industry Sector	- Select an Industry Sector - ▼
*Industry Group	- Select an Industry Group - ▼
*Industry	- Select an Industry - ▼
*Sub-Industry	- Select a Sub-Industry - ▼
*Headquarter Location	- Alabama - ▼

All information is cloaked (hidden) from an investor (EXCEPT) for your State, Stage, Legal Form of the Company, Industry, Revenue Estimates, the Amount you are trying to raise, and your Sales Pitch (2 line description of your business). You decide when to reveal yourself.

You must, however, show all information to an investor before you can actually close a deal with the investor.

* Cloak / Uncloak information? ☒ Cloak ☐ Uncloak

Fig. 13

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In order to find appropriate Investors for you, please tell us a little about your business and your financial needs. You will be matched with Investors in our community who have an interest in businesses like yours. To obtain more details and contact information about these investors, you must become a member of the GE VentureMine community.

Stage

Early Stage Financing ☐ Seed ☐ Start-Up ☐ First-Stage

Expansion Financing ☐ Second-Stage ☐ Third-Stage

Later Stage Financing ☐ Bridge

Acquisition/Buyout ☐ Acquisition ☐ MBO/LBO

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Industry

Industry Sector

Industry Group

Industry

Sub-Industry

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Amount for Current Year Revenue Estimate (in 000s) \$

Type of Funding Received to Date

Maximum Amount per Investor (in 000s) \$

Desired Investor Participation: ☐ Active ☐ Passive

Preferred Exit Strategy: ☐ Merger ☐ Acquisition ☐ IPO ☐ Liquidation

Preferred Exit Timing Quarter:

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Preferred Exit Timing Year:

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Fig. 14

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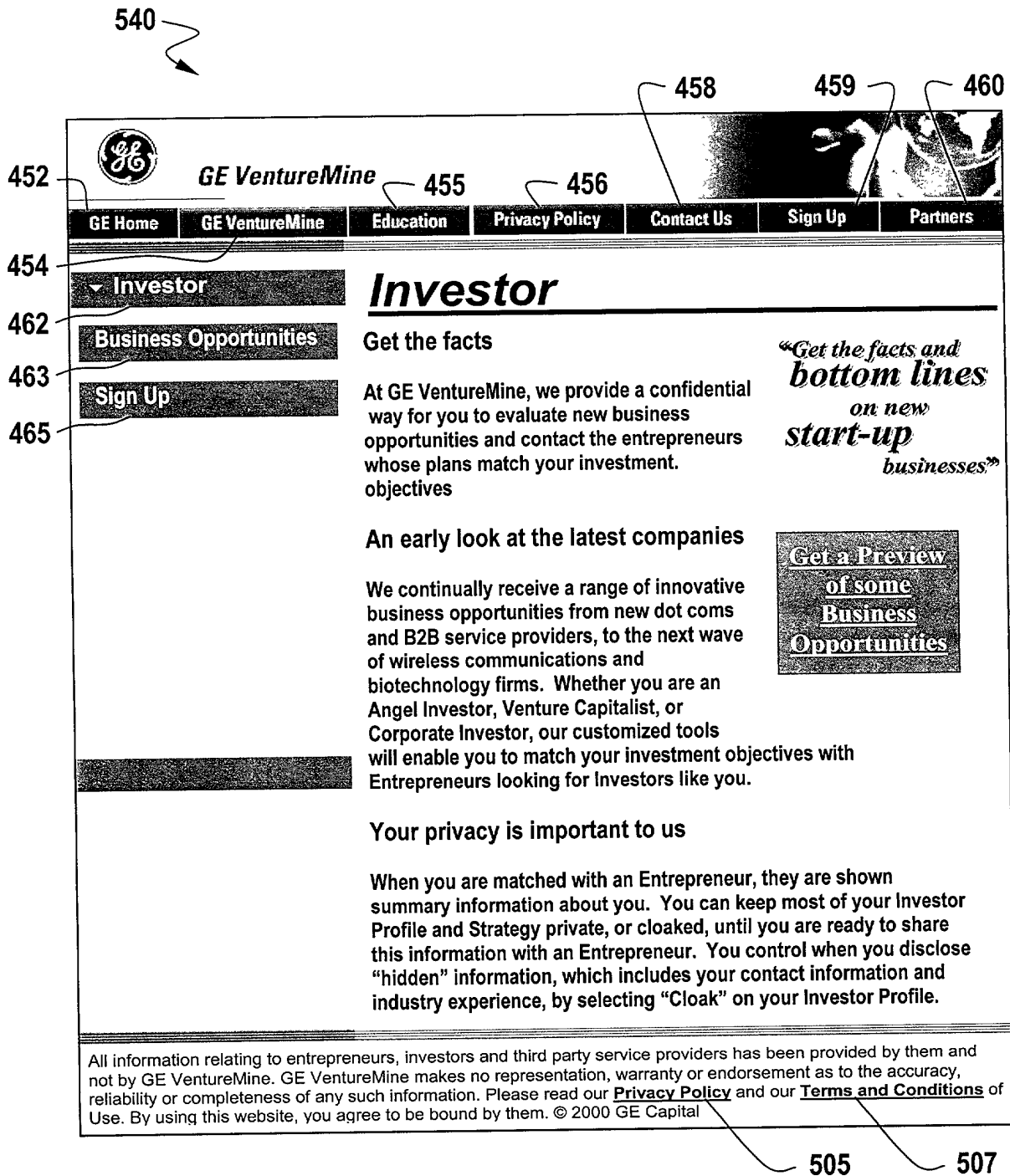



Fig. 15

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By selecting your preference such as desired industries, Investment stage and size of investment, you may run an interactive search to obtain a list of potential business opportunities. Remember that all information about entrepreneurs and their business opportunities has been provided by them and has not been reviewed, checked or verified by GE VentureMine. To narrow your search, you may choose any or all of the options from the items below.

To comply with applicable SEC regulations, during the first 30 days following your approval as a GE VentureMine member, you will access only to investment opportunities entered into our database after you become a member. After 30 days, you will have access to all investment opportunities in our database.

If you are not currently a member of GE VentureMine, you will be shown sample opportunities. These do not represent actual Business Opportunities.

If you have any questions, please call Customer Care at 888-964-3514.

To select more than one option, simultaneously press the Control (CTRL) key and click left button on the mouse.

Sectors: Consumer Discretionary
 - Automobiles and Components
 - Consumer Durables and Apparel

Stage:
 Early Stage Financing ☐ Seed ☐ Start-Up ☐ First-Stage
 Expansion Financing ☐ Second-Stage ☐ Third-Stage
 Later Stage Financing ☐ Bridge
 Acquisition/Buyout ☐ Acquisition ☐ MBO/LBO

State: - Any State -
 Alabama
 Alaska

Legal Forms of Company: - Any Legal Form -
 C- Corporation
 Limited Liability Corporation

Desired Deal Size (000s): Min\$ Max\$
 Current Year Desired Revenue (000s): Min\$ Max\$
 Desired Previous Year Profits (000s): Min\$ Max\$
 Desired Number of Employees: Min# Max#

Show Opportunities Submitted After This Date: Month Day Year

Fig. 16

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Quick Match 562

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This preliminary searching tool gives you a basic understanding of how we match your company with potential investment partners. First, fill out the brief form describing your business and type of funding sought. Then run a **QuickMatch** to see how many investors are generally interested in your business model. By modifying your search criteria, you will notice the effects on your matches. Once you become a Member you can perform a **Detailed Match** to receive all the relevant information on an investor, and initiate the discussion process.

"Our goal is to help you reach your goals"

Questions or Suggestions Contact Us

Detailed Match 566

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Only registered Members may use this unique function of GE Venturemine. After logging into our marketplace as an entrepreneur or accredited investor, you will enter more specifics about your profile and strategy. By running a Detailed Match, entrepreneurs will see a list of interested investors, while investors will see business opportunities that meet their criteria. Both parties can then contact one another through confidential e-mail and exchange additional information from their Private Folder.

Business Opportunity Search 568

Investors may also run an interactive search for business opportunities in the marketplace. Click here to preview. Following your registration and qualification as an accredited investor, you may select your exact preferences and perform a search to find only those companies that meet your investment goals. You can review Summary information prior to requesting an entrepreneur's entire business plan. Please note that the results generated from this advance search are not saved.

Private Folder 570

Each Member has a secure holding area for storing any legal documents, financial data or additional materials. Once you've established communications with an interested party, you may share these documents as attachments to your e-mail. You may store up to 5 MB of information.

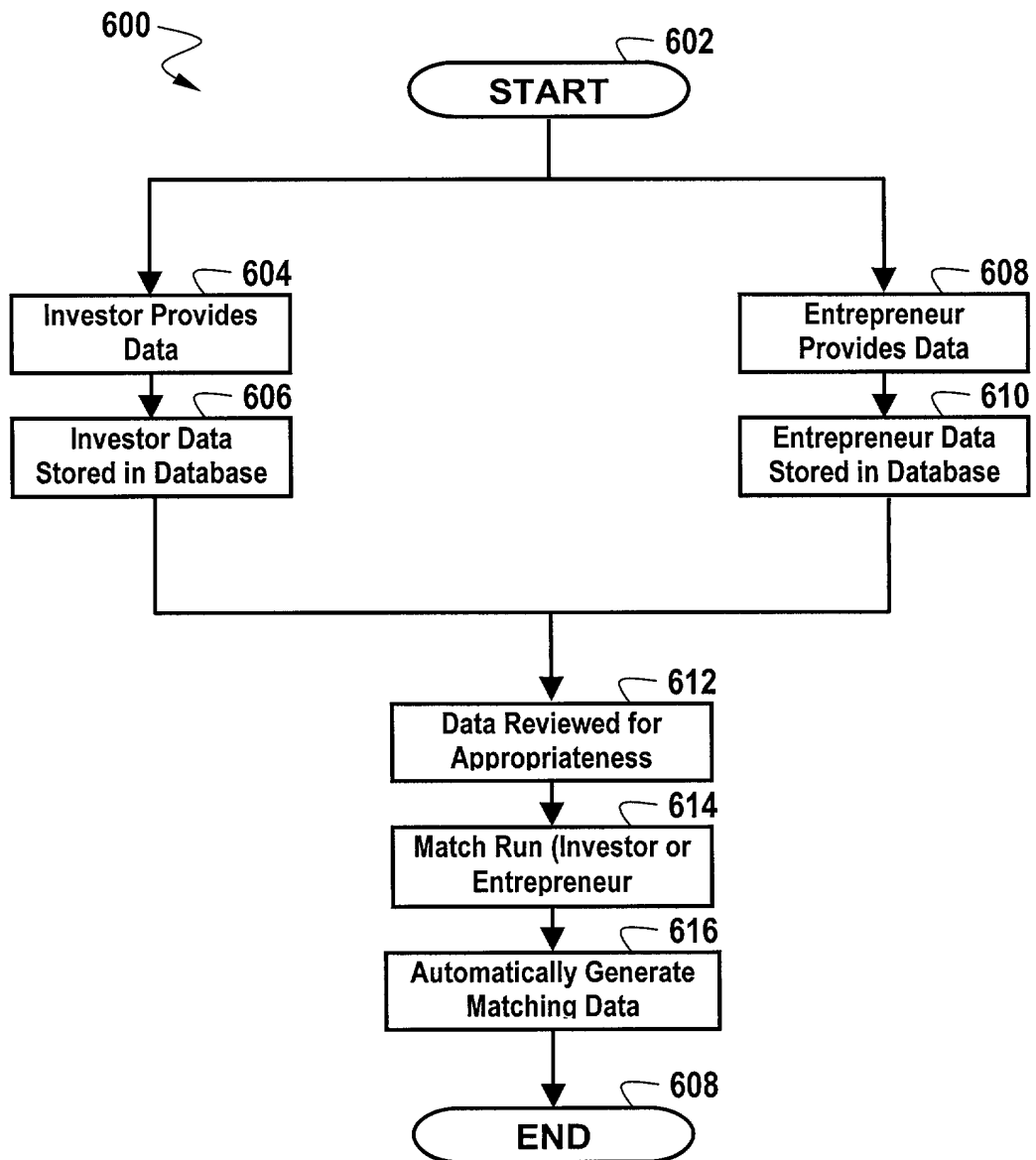
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Fig. 17

*Fig. 18*